



11303 Chimney Rock Rd.  
 Suite No 107.  
 Houston, Texas 77035  
 Phone: 936.628.9737 Fax: 281.677.4220  
[1Fivestartax@gmail.com](mailto:1Fivestartax@gmail.com)

## Client Profile

Returning

General Information	<b>Taxpayer Name</b>	Last	First	Middle		
	<b>Birth date</b>	Day	Month	Year	<b>Social Security</b>	
	<b>Email Address</b>				<b>Work Phone</b>	
	<b>Spouse Name</b>	Last	First	Middle		
	<b>Birth date</b>	Day	Month	Year	<b>Social Security</b>	
	<b>Email Address</b>				<b>Work Phone</b>	
	<b>Current Address</b>					
	<b>City, State</b>				<b>ZIP</b>	
	<b>Home Phone</b>				<b>Other Phone</b>	

Tax Information	<b>Are the Tax Payer and Spouse legally married?</b>				Yes <input type="checkbox"/>	No <input type="checkbox"/>
	Filing Status (Choose only ONE status)	Single <input type="checkbox"/>	Married Filing Separate <input type="checkbox"/>	Head of Household <input type="checkbox"/>		
		Widowed <input type="checkbox"/>	Married Filing Joint <input type="checkbox"/>			
	<b>Dependents</b>					
	<b>Name</b>	<b>Date of Birth</b>	<b>SSN</b>	<b>Relationship</b>	<b>Months in Home</b>	

**Colbert/Ball Tax Service** will prepare your 2015 individual tax return from the information you have provided. We will not audit or verify the information you furnished to us. You, the taxpayer, are ultimately responsible for the preparation and filing of your tax return. I, the taxpayer named above, have provided to **Colbert/Ball Tax Service** the attached tax information and to the best of my knowledge this information is true, correct and complete.

Tax Payer Signature

Spouse Signature

*Thank you for your Patronage.*